

LIFE ILLUSTRATION REQUEST FORM

| | | | | |
|---|----------------|------|-------|----------|
| Today's Date | Requested By | | | |
| Agent Name | E-Mail Address | | | |
| Phone | FAX | | | |
| Street Address | Suite | City | State | Zip Code |
| Contact information if different than agent | | | | |
| Type of coverage | | | | State |
| Illustration notes & details | | | | |

| Insured Name | Age or DOB | Gender | Smoker | Underwriting Class | Table Rating | Face Amt or Premium |
|--------------|---------------|---|--|---|-----------------|---------------------------|
| | | <input type="checkbox"/> M <input type="checkbox"/> F | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> O | <input type="checkbox"/> SP <input type="checkbox"/> PR <input type="checkbox"/> ST | | |
| | | <input type="checkbox"/> M <input type="checkbox"/> F | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> O | <input type="checkbox"/> SP <input type="checkbox"/> PR <input type="checkbox"/> ST | | |
| | | <input type="checkbox"/> M <input type="checkbox"/> F | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> O | <input type="checkbox"/> SP <input type="checkbox"/> PR <input type="checkbox"/> ST | | |
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| | | <input type="checkbox"/> M <input type="checkbox"/> F | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> O | <input type="checkbox"/> SP <input type="checkbox"/> PR <input type="checkbox"/> ST | | |

Y = Smoker, N = Non-smoker, O = Other Tobacco Use, SP = Super Preferred, PR = Preferred, ST = Standard

| |
|--|
| Date illustration is needed by |
| Preferred delivery options <input type="checkbox"/> U.S. Mail <input type="checkbox"/> Fax <input type="checkbox"/> E-mail <input type="checkbox"/> Pick-up <input type="checkbox"/> Fed Ex Agent # _____ |
| Additional supplies needed <input type="checkbox"/> Applications <input type="checkbox"/> Licensing Packet <input type="checkbox"/> Other _____ |

Thanks for doing business with CPS Insurance Services!